

EXHIBIT B

(Part 1 of 5)

BERNARD L. MADOFF INVESTMENT SECURITIES LLC
In Liquidation
DECEMBER 11, 2008

EXHIBITS TO
CUSTOMER CLAIM

ORTHOPAEDIC SPECIALTY GROUP PC
DEFINED CONTRIBUTION PENSION PLAN
(a/k/a Orthopaedic Specialty Group PC 401(k) Plan)

BMIS ACCOUNT NO. 100004

75 Kings Highway Cutoff
Fairfield, CT 06430
(203) 337-2600 x-1288

DEPOSITS AND WITHDRAWALS

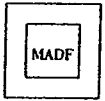
MADOFF SECURITIES

	Date	Deposits	Withdrawals
1993	04/15/93	75,000	
	07/08/93	70,000	
	08/16/93	50,000	
	<i>Subtotal</i>	<i>195,000</i>	
1994	03/29/94	78,000	
1995	03/28/95	100,000	
	05/10/95	35,000	
	<i>Subtotal</i>	<i>135,000</i>	
1996	09/19/96	190,000	
1997	03/28/97	100,000	
	05/01/97	50,000	
	07/10/97	50,000	
	08/18/97	38,000	
	<i>Subtotal</i>	<i>238,000</i>	
1998	01/13/98	125,000	
	02/17/98	40,000	
	03/12/98	50,000	
	04/15/98	50,000	
	<i>Subtotal</i>	<i>265,000</i>	
1999	01/25/99		40,000
	05/19/99	30,000	
	10/26/99	45,000	
	<i>Subtotal</i>	<i>75,000</i>	<i>40,000</i>
2000	04/10/00	100,000	
	05/23/00	90,000	
	06/15/00	30,000	
	07/20/00	25,000	
	08/24/00	40,000	
	09/18/00	85,000	
	11/15/00	50,000	
	<i>Subtotal</i>	<i>420,000</i>	
2001	02/27/01	100,000	
	06/26/01	115,000	
	07/11/01	75,000	
	08/07/01	25,000	
	10/22/01	120,000	
	<i>Subtotal</i>	<i>435,000</i>	
2002	04/04/02	120,000	
	07/02/02	125,000	
	09/04/02	250,000	
	<i>Subtotal</i>	<i>495,000</i>	

DEPOSITS AND WITHDRAWALS

MADOFF SECURITIES

	Date	Deposits	Withdrawals
2003	03/12/03	300,000	
	06/04/03	140,000	
	06/24/03	80,000	
	08/13/03	80,000	
	11/05/03	160,000	
	11/10/03	70,000	
	12/19/03	320,000	
	<i>Subtotal</i>	<i>1,150,000</i>	
2004	04/13/04	200,000	
	06/28/04	300,000	
	09/13/04	125,000	
	<i>Subtotal</i>	<i>625,000</i>	
2005	03/11/05	225,000	
	04/26/05	100,000	
	05/26/05	225,000	
	06/30/05	275,000	
	11/07/05	100,000	
	<i>Subtotal</i>	<i>925,000</i>	
2006	07/11/06		100,000
	10/10/06	225,000	
	11/06/09	275,000	
	<i>Subtotal</i>	<i>500,000</i>	<i>100,000</i>
2007	03/16/07	300,000	
	05/14/07		250,000
	08/13/07	325,000	
	10/29/07	900,000	
	<i>Subtotal</i>	<i>1,525,000</i>	<i>250,000</i>
2008	02/22/08	375,000	
	08/13/08	200,000	
	10/23/08	200,000	
	11/26/08	300,000	
	<i>Subtotal</i>	<i>1,075,000</i>	
TOTAL CONTRIBUTIONS		<u>8,326,000</u>	<u>390,000</u>



BERNARD L. MADOFF
Investment Securities
New York □ London

885 Third Avenue
New York, NY 10022
(212) 230-2400
(800) 221-2242
TELEX 235 130
FAX (212) 486-8178

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

1/20/98

CHECK

125,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

**ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN**

**325 REEF ROAD
FAIRFIELD**

CT 06430



ORTHOPAEDIC SPECIALTY GROUP, P.C.

Murray A. Morrison, MD, FACS
Orthopaedic Surgery
Joint Replacement

Herbert I. Hermele, MD, FACS
Orthopaedic Surgery
Trauma Surgery

Robert V. Dawe, MD, FACS
Orthopaedic Surgery
Pediatric Orthopaedics
Spine Disorders

Robert A. Stanton, MD, FACS
Orthopaedic Surgery
Sports Medicine
Arthroscopic Surgery

David F. Bindelglass, MD, FACS
Orthopaedic Surgery
Joint Replacement

Dante A. Brittis, MD, FACS
Orthopaedic Surgery
Sports Medicine
Shoulder Surgery

Rolf H. Langeland, MD
Orthopaedic Surgery
Sports Medicine

Edward P. McCreery, MD
Emeritus

Kathy DeLucia, PA-C

Nicole Norell, PA-C

Denise Ripley, PA-C

Amy Haydon-Ryan, PA-C

Nancy A. Heske
Administrator

February 18, 1998

Ms. Jodi Crupi
Bernard Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

Enclosed please find our check for \$40,000.

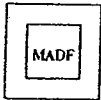
The account is Orthopaedic Specialty Group
Defined Contribution Pension Plan and the
number is 1-00004-3-0.

Thank you for your prompt attention to this
matter.

Sincerely,

Nancy A. Heske
Administrator

ORTHOPAEDIC SPECIALTY GROUP, PC DEFINED CONTRIBUTION PENSION PLAN 325 REEF RD. FAIRFIELD, CT 06430		51-7218/2211 0044099331	126
Pay to the order of <u>Madoff Investment Securities</u>		<u>FEB 16, 1998</u>	
<u>Forty thousand and 00/100</u>		\$40,000.00	
people's bank CONNECTICUT			



BERNARD L. MADOFF
Investment Securities
New York □ London

885 Third Avenue
New York, NY 10022
(212) 230-2400
(800) 221-2242
TELEX 235 130
FAX (212) 486-8178

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

3/16/98

CHECK

50,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
325 REEF ROAD
FAIRFIELD CT 06430



ORTHOPAEDIC SPECIALTY GROUP, P.C.

Murray A. Morrison, MD, FACS
Orthopaedic Surgery
Joint Replacement

Herbert I. Hermele, MD, FACS
Orthopaedic Surgery
Trauma Surgery

Robert V. Dawe, MD, FACS
Orthopaedic Surgery
Pediatric Orthopaedics
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Emeritus

Kathy DeLucia, PA-C

Nicole Norell, PA-C

Denise Ripley, PA-C

Amy Haydon-Ryan, PA-C

Nancy A. Heske
Administrator

March 13, 1998

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022


Dear Jodi:

Enclosed please find our check #127 for \$50,000.

The account is Orthopaedic Specialty Group
401K Pension Plan and the account number is
1-00004-3-0.

Thank you for your prompt attention to this matter.

Sincerely,


Nancy A. Heske
Administrator

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC 1-00004-3
DEFINED CONTRIBUTION PENSION
PLAN
325 REEF ROAD
FAIRFIELD CT 06430

M

STARTING EQUITY FOR CURRENT YEAR	5,481,713.09CR	
CAPITAL ADDITIONS	215,000.00CR	
CAPITAL WITHDRAWALS		
REALIZED P/L FOR CURRENT YEAR	78,572.43CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS	218,492.53CR	
CURRENT CASH BALANCE	.38CR	
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	5,993,777.67	NET LONG
TOTAL EQUITY	5,993,778.05CR	

ANNUALIZED RETURN FOR CURRENT YEAR 21.48 %

PORTFOLIO MANAGEMENT REPORT AS OF 12/31/98

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC 1-00004-3
DEFINED CONTRIBUTION PENSION
PLAN
325 REEF ROAD
FAIRFIELD CT 06430

M

STARTING EQUITY FOR CURRENT YEAR	5,481,713.09CR	
CAPITAL ADDITIONS	265,000.00CR	✓
CAPITAL WITHDRAWALS		
REALIZED P/L FOR CURRENT YEAR	1,131,427.92CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS		
CURRENT CASH BALANCE	.01CR	
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	6,878,141.00	NET LONG
TOTAL EQUITY	6,878,141.01CR	

ANNUALIZED RETURN FOR CURRENT YEAR 19.81 %

**ORTHOPAEDIC SPECIALTY GROUP, P.C.**

April 15, 1998

Murray A. Morrison, MD, FACS
Orthopaedic Surgery
Joint Replacement

Herbert I. Hermele, MD, FACS
Orthopaedic Surgery
Trauma Surgery

Robert V. Dawe, MD, FACS
Orthopaedic Surgery
Pediatric Orthopaedics
Spine Disorders

Robert A. Stanton, MD, FACS
Orthopaedic Surgery
Sports Medicine
Arthroscopic Surgery

David F. Bindelglass, MD, FACS
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Rolf H. Langeland, MD
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Edward P. McCreery, MD
Emeritus

Kathy DeLucia, PA-C

Nicole Norell, PA-C

Denise Ripley, PA-C

Amy Haydon-Ryan, PA-C

Nancy A. Heske
Administrator

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

Enclosed please find our check #132 for \$50,000.

The account is Orthopaedic Specialty Group 401K
Pension Plan and the account number is
1-00004-3-0.

Thank you for your prompt attention to this matter.

Cordially,

Nancy A. Heske
Administrator

enc.



BERNARD L. MADOFF Customer Claim prt. 1 of 5 Pg 12 of 66
Investment Securities
New York □ London

885 Third Avenue
New York, NY 10022
(212) 230-2400
(800) 221-2242
TELEX 235 130
FAX (212) 486-8178

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

4/17/98

CHECK

50,000.00

CLIENT'S ACCOUNT NUMBER

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
325 REEF ROAD
FAIRFIELD

CT 06430

1-00004-3



ORTHOPAEDIC SPECIALTY GROUP, P.C.

January 11, 1999

Murray A. Morrison, MD, FACS
Orthopaedic Surgery
Joint Replacement

Herbert I. Hermele, MD, FACS
Orthopaedic Surgery
Trauma Surgery

Robert V. Dawe, MD, FACS
Orthopaedic Surgery
Pediatric Orthopaedics
Spine Disorders

Robert A. Stanton, MD, FACS
Orthopaedic Surgery
Sports Medicine
Arthroscopic Surgery

David F. Bindelglass, MD, FACS
Orthopaedic Surgery
Joint Replacement

Dante A. Brittis, MD, FACS
Orthopaedic Surgery
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Shoulder Surgery

Rolf H. Langeland, MD
Orthopaedic Surgery
Sports Medicine

Edward P. McCreery, MD
Emeritus

Kathy DeLucia, PA-C

Nicole N. Lay, PA-C

Denise Ripley, PA-C

Amy Haydon-Ryan, PA-C

Nancy A. Heske
Administrator

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022


Dear Jodi:


Due to a request for a withdrawal of funds from a former participant of our plan, Orthopaedic Specialty Group is requesting, via this letter a withdrawal of \$40,000 from our account.

The account is Orthopaedic Specialty Group 401K Pension Plan and the account number is 1-00004-3-0.

Thank you for your prompt attention to this matter.

Sincerely,


David Bindelglass, MD
Trustee


Nancy A. Heske
Administrator

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
325 REEF ROAD
FAIRFIELD CT 06430

1-00004-3

STARTING EQUITY FOR CURRENT YEAR
CAPITAL ADDITIONS
CAPITAL WITHDRAWALS
REALIZED P/L FOR CURRENT YEAR
UNREALIZED P/L ON OPEN SECURITY POSITIONS
CURRENT CASH BALANCE
NET MARKET VALUE OF OPEN SECURITIES POSITIONS
TOTAL EQUITY

6,878,141.01CR
30,000.00-
309,390.40CR
5,475.00CR
.41CR
7,213,006.00 NET LONG
7,213,006.41CR

ANNUALIZED RETURN FOR CURRENT YEAR 22.21 %

PORTFOLIO MANAGEMENT REPORT AS OF 6/30/99

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
325 REEF ROAD
FAIRFIELD CT 06430

1-00004-3

STARTING EQUITY FOR CURRENT YEAR
CAPITAL ADDITIONS
CAPITAL WITHDRAWALS
REALIZED P/L FOR CURRENT YEAR
UNREALIZED P/L ON OPEN SECURITY POSITIONS
CURRENT CASH BALANCE
NET MARKET VALUE OF OPEN SECURITIES POSITIONS
TOTAL EQUITY

6,878,141.01CR
30,000.00CR
40,000.00-
447,712.14CR
459,591.02CR
.14CR
7,775,444.03 NET LONG
7,775,444.17CR

ANNUALIZED RETURN FOR CURRENT YEAR 26.71 %



BERNARD L. MADOFF

Investment Securities

New York □ London

Customer Claim prt. 1 of 5 Pg 15 of 66

885 Third Avenue
New York, NY 10022
(212) 230-2400
(800) 221-2242
TELEX 235 130
FAX (212) 486-8178

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

5/21/99

CHECK

30,000.00

CLIENT'S ACCOUNT NUMBER

**ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
325 REEF ROAD
FAIRFIELD CT 06430**

1-00004-3

M

no letter found.

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
325 REEF ROAD
FAIRFIELD CT 06430

1-00004-3

M

STARTING EQUITY FOR CURRENT YEAR	6,878,141.01CR	
CAPITAL ADDITIONS	30,000.00CR	
CAPITAL WITHDRAWALS	40,000.00-	
REALIZED P/L FOR CURRENT YEAR	1,123,003.61CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS	44,260.69CR	
CURRENT CASH BALANCE	.28CR	
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	8,035,405.03	NET LONG
TOTAL EQUITY	8,035,405.31CR	

ANNUALIZED RETURN FOR CURRENT YEAR 22.76 %

PORTFOLIO MANAGEMENT REPORT AS OF 12/31/99

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

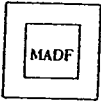
ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
325 REEF ROAD
FAIRFIELD CT 06430

1-00004-3

M

STARTING EQUITY FOR CURRENT YEAR	6,878,141.01CR	
CAPITAL ADDITIONS	75,000.00CR	
CAPITAL WITHDRAWALS	40,000.00-	
REALIZED P/L FOR CURRENT YEAR	1,492,035.26CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS	.27CR	
CURRENT CASH BALANCE	8,405,176.00	NET LONG
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	8,405,176.27CR	
TOTAL EQUITY		

ANNUALIZED RETURN FOR CURRENT YEAR 21.73 %



BERNARD L. MADOFF
Investment Securities
New York ☐ London

885 Third Avenue
New York, NY 10022
(212) 230-2400
(800) 221-2242
TELEX 235 130
FAX (212) 486-8178

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

10/29/99

CHECK

45,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

M

**ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN**

**325 REEF ROAD
FAIRFIELD**

CT 06430

ORTHOPAEDIC SPECIALTY GROUP, PC 51-7218/2211 160
DEFINED CONTRIBUTION PENSION PLAN 0044099331
75 KINGS HWY. CUTOFF
FAIRFIELD, CT 06430

Oct 27, 1999

Pay to the order of *Madoff Securities* \$45,000.00
Forty five thousand and 00/100

people's bank
CONNECTICUT

0000430

Phyllis

Security features
marked
inside on back.

MP

ANTIQUE



ORTHOPAEDIC SPECIALTY GROUP, P.C.
Comprehensive Musculoskeletal Care

75 Kings Highway Cutoff, Fairfield, CT 06430
Tel (203) 337-2600 Fax (203) 337-2666

Murray A. Morrison, MD, FACS
Joint Replacement

Herbert I. Hermele, MD, FACS
General Orthopaedics
Trauma

Robert V. Dawe, MD, FACS
Spinal Surgery
Pediatric Orthopaedics

Robert A. Stanton, MD, FACS
Arthroscopic Surgery
Sports Medicine

David F. Bindelglass, MD, FACS
Joint Replacement

Dante A. Brittis, MD, FACS
Shoulder Surgery
Sports Medicine
Knee Surgery

Henry A. Backe, Jr., MD
Joint Replacement
Hand Surgery

Rolf H. Langeland, MD
Sports Medicine
Shoulder Surgery
Trauma Reconstructive Surgery

Mark Blechner, MD
Spinal Surgery

William G. Cimino, MD
Foot & Ankle Surgery
Dance Medicine

Edward P. McCreery, MD
1917 - 1998

Kathy DeLucia, PA-C

Robert Nixon, PA-C

Denise Ripley, PA-C

Amy Haydon-Ryan, PA-C

Nancy A. Heske
Administrator

2119 Post Road
Fairfield, CT 06430
Tel (203) 337-2600

2900 Main Street
Stratford, CT 06614
Tel (203) 377-5108
Fax (203) 378-6077

555 Bridgeport Avenue
Shelton, CT 06484
Tel (203) 944-0042
Fax (203) 944-5428

April 5, 2000


Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:


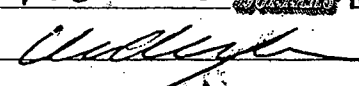

Enclosed please find our check for \$100,000 to be deposited in the
account of Orthopaedic Specialty Group Defined Benefit Pension Plan.
Our account number is 1-00004-3-0

Thank you for your prompt attention to this matter.

Sincerely,


Nancy A. Heske
Administrator


Robert A. Stanton
Trustee

	ORTHOPAEDIC SPECIALTY GROUP, PC DEFINED CONTRIBUTION PENSION PLAN 75 KINGS HWY. CUTOFF FAIRFIELD, CT 06430	51-7218/2211 0044099331	167
Pay to the order of <u>Madoff Securities</u>		<u>Apr. 3, 2000</u>	
<u>One hundred thousand 00/100</u>		\$ 100,000.-	
people's bank CONNECTICUT		 	

Customer Claim prt. 1 of 5 Pg 19 of 66



ORTHOPAEDIC SPECIALTY GROUP, PC 51-7218/2211
 DEFINED CONTRIBUTION PENSION PLAN 0044099331
 75 KINGS HWY. CUTOFF
 FAIRFIELD, CT 06430

No.

167

DATE Apr. 3, 2000

Pay to the order of

Madoff Securities

\$ 100,000.-

One hundred thousand and 00/100

Security features included. Details on back.

people's bank

CONNECTICUT

10000430

MP

ANTIQUE



ORTHOPAEDIC SPECIALTY GROUP, PC 51-7218/2211
 DEFINED CONTRIBUTION PENSION PLAN 0044099331
 75 KINGS HWY. CUTOFF
 FAIRFIELD, CT 06430

No.

169

DATE May 24, 2000

Pay to the order of

Madoff Securities

\$ 90,000.00

Ninety thousand and 00/100

Security features included. Details on back.

people's bank

CONNECTICUT

10000430

MP

ANTIQUE



ORTHOPAEDIC SPECIALTY GROUP, PC 51-7218/2211
 DEFINED CONTRIBUTION PENSION PLAN 0044099331
 75 KINGS HWY. CUTOFF
 FAIRFIELD, CT 06430

No.

170

DATE 6/15/00

Pay to the order of

Madoff Securities

\$ 30,000.-

Thirty thousand and 00/100

Security features included. Details on back.

people's bank

CONNECTICUT

00004-30

MP

ANTIQUE

08-01789-cgm Doc 502-2 Filed 10/09/09 Entered 10/09/09 15:20:32 Exhibit B.

Customer Claim prt. 1 of 5 Pg 20 of 66

ORTHOPAEDIC SPECIALTY GROUP, PC 51-7218/2211
 DEFINED CONTRIBUTION PENSION PLAN 0044099331
 75 KINGS HWY. CUTOFF
 FAIRFIELD, CT 06430

174

7/20/00

Pay to the order of Madoff Securities \$ 25,000.00
Twenty five thousand and 00/100

people's bank
 CONNECTICUT

100004

Mary A. Morris

Print Name

MP

ANTIQUE

ORTHOPAEDIC SPECIALTY GROUP, PC 51-7218/2211
 DEFINED CONTRIBUTION PENSION PLAN 0044099331
 75 KINGS HWY. CUTOFF
 FAIRFIELD, CT 06430

179

8/24/00

Pay to the order of Madoff Securities \$ 40,000.-
Forty thousand and 00/100

people's bank
 CONNECTICUT

100004-30

Mary A. Morris

Print Name

MP

ANTIQUE

ORTHOPAEDIC SPECIALTY GROUP, PC 51-7218/2211
 DEFINED CONTRIBUTION PENSION PLAN 0044099331
 75 KINGS HWY. CUTOFF
 FAIRFIELD, CT 06430

184

Nov. 15, 2000

Pay to the order of Madoff Securities \$ 50,000.00
Fifty thousand and 00/100

people's bank
 CONNECTICUT

10000430

Mary A. Morris

Print Name

MP

ANTIQUE



ORTHOPAEDIC SPECIALTY GROUP, P.C.
Comprehensive Musculoskeletal Care

75 Kings Highway Cutoff, Fairfield, CT 06430
Tel (203) 337-2600 Fax (203) 337-2666

Murray A. Morrison, MD, FACS
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Knee Surgery

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Joint Replacement
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Foot & Ankle Surgery
Dance Medicine

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1917 - 1998

Kathy DeLucia, PA-C

Robert Nixon, PA-C

Denise Ripley, PA-C

Nancy A. Heske
Administrator

2909 Main Street
Stratford, CT 06614
Tel (203) 377-5108
Fax (203) 378-6077

555 Bridgeport Avenue
Shelton, CT 06484
Tel (203) 944-0042
Fax (203) 944-5428

September 18, 2000

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

Enclosed please find our check for \$85,000 to be deposited in the
account of Orthopaedic Specialty Group Defined Benefit Pension Plan.
Our account number is 1-00004-3-0

Thank you for your prompt attention to this matter.

Sincerely,

Nancy A. Heske
Administrator

Robert A. Stanton
Trustee

ORTHOPAEDIC SPECIALTY GROUP, PC 51-7218/2211 181
0044099331
DEFINED CONTRIBUTION PENSION PLAN
75 KINGS HWY. CUTOFF
FAIRFIELD, CT 06430
Sept. 18, 2000
Pay to the order of Madoff Securities \$85,000.⁰⁰
Eighty five thousand and 00/100
peoples bank CONNECTICUT
Security features included. Details on back.

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC 1-00004-3
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

M

STARTING EQUITY FOR CURRENT YEAR	8,405,176.27CR	
CAPITAL ADDITIONS	370,000.00CR	
CAPITAL WITHDRAWALS		
REALIZED P/L FOR CURRENT YEAR	1,134,915.70CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS	123,811.20-	
CURRENT CASH BALANCE	.97CR	
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	9,786,279.80	NET LONG
TOTAL EQUITY	9,786,280.77CR	

ANNUALIZED RETURN FOR CURRENT YEAR 15.78 %

PORTFOLIO MANAGEMENT REPORT AS OF 12/31/00

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC 1-00004-3
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

M

STARTING EQUITY FOR CURRENT YEAR	8,405,176.27CR	
CAPITAL ADDITIONS	420,000.00CR	
CAPITAL WITHDRAWALS		
REALIZED P/L FOR CURRENT YEAR	1,250,180.44CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS		
CURRENT CASH BALANCE	.71CR	
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	10,075,356.00	NET LONG
TOTAL EQUITY	10,075,356.71CR	

ANNUALIZED RETURN FOR CURRENT YEAR 14.49 %



BERNARD L. MADOFF
Investment Securities LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
212 230-2424
P&S Dept. 212 230-2436
800 334-1343
Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

3/01/01

CHECK

100,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC 1-00004-3
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

M

STARTING EQUITY FOR CURRENT YEAR	10,075,356.71CR	
CAPITAL ADDITIONS	100,000.00CR	
CAPITAL WITHDRAWALS		
REALIZED P/L FOR CURRENT YEAR	420,237.84CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS	46,082.16-	
CURRENT CASH BALANCE	.08CR	
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	10,549,512.31	NET LONG
TOTAL EQUITY	10,549,512.39CR	

ANNUALIZED RETURN FOR CURRENT YEAR 15.00 %

PORTFOLIO MANAGEMENT REPORT AS OF 6/30/01

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC 1-00004-3
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

M

STARTING EQUITY FOR CURRENT YEAR	10,075,356.71CR	
CAPITAL ADDITIONS	100,000.00CR	
CAPITAL WITHDRAWALS		
REALIZED P/L FOR CURRENT YEAR	845,696.78CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS	184,890.86-	
CURRENT CASH BALANCE	.33CR	
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	10,836,162.30	NET LONG
TOTAL EQUITY	10,836,162.63CR	

ANNUALIZED RETURN FOR CURRENT YEAR 13.13 %



BERNARD L. MADOFF

Investment Securities LLC

New York ☐ London

885 Third Avenue

New York, NY 10022

212 230-2424

P&S Dept. 212 230-2436

800 334-1343

Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

7/05/01

CHECK

115,000.00

CLIENT'S ACCOUNT NUMBER

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

1-00004-3

M



ORTHOPAEDIC SPECIALTY GROUP, P.C.
Comprehensive Musculoskeletal Care

75 Kings Highway Cutoff, Fairfield, CT 06430
Tel (203) 337-2600 Fax (203) 337-2666
www.orthopaedicspecialty.com

Murray A. Morrison, MD, FACS
Joint Replacement

Herbert I. Hornele, MD, FACS
*General Orthopaedics
Trauma*

Robert V. Dawe, MD, FACS
*Spinal Surgery
Pediatric Orthopaedics*

Robert A. Stanton, MD, FACS
*Arthroscopic Surgery
Sports Medicine*

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Sports Medicine
Knee Surgery*

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Hand Surgery*

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Shoulder Surgery
Trauma Reconstructive Surgery*

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Spinal Surgery

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*Foot & Ankle Surgery
Dance Medicine*

Edward P. McCreery, MD
1917 - 1998

Niki Bertrand, PA-C

Kathy DeLucia, PA-C

Robert Nixon, PA-C

Denise Ripley, PA-C

Nancy A. Heske
Administrator

2909 Main Street
Stratford, CT 06614
Tel (203) 377-5108
Fax (203) 378-6077

555 Bridgeport Avenue
Shelton, CT 06484
Tel (203) 944-0042
Fax (203) 944-5428

July 16, 2001


Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

Enclosed please find our check for \$75,000 to be deposited in the
account of Orthopaedic Specialty Group Defined Benefit Pension Plan.
Our account number is 1-00004-3-0

Thank you for your prompt attention to this matter.

Sincerely,


Nancy A. Heske
Administrator


Robert A. Stanton
Trustee



BERNARD L. MADOFF

INVESTMENT SECURITIES LLC

New York ☐ London

885 Third Avenue

New York, NY 10022

212 230-2424

P&S Dept. 212 230-2436

800 334-1343

Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**

ACCOUNT WITH THE FOLLOWING:

7/23/01

CHECK

75,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN

75 KINGS HIGHWAY CUTOFF

FAIRFIELD

CT 06430



ORTHOPAEDIC SPECIALTY GROUP, P.C.
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75 Kings Highway Cutoff, Fairfield, CT 06430
Tel (203) 337-2600 Fax (203) 337-2666
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Joint Replacement

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Trauma*

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*Foot & Ankle Surgery
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1917 - 1998

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Robert Nixon, PA-C

Denise Ripley, PA-C

Nancy A. Heske
Administrator

2909 Main Street
Stratford, CT 06614
Tel (203) 377-5108
Fax (203) 378-6077

555 Bridgeport Avenue
Shelton, CT 06484
Tel (203) 944-0042
Fax (203) 944-5428

August 9, 2001

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

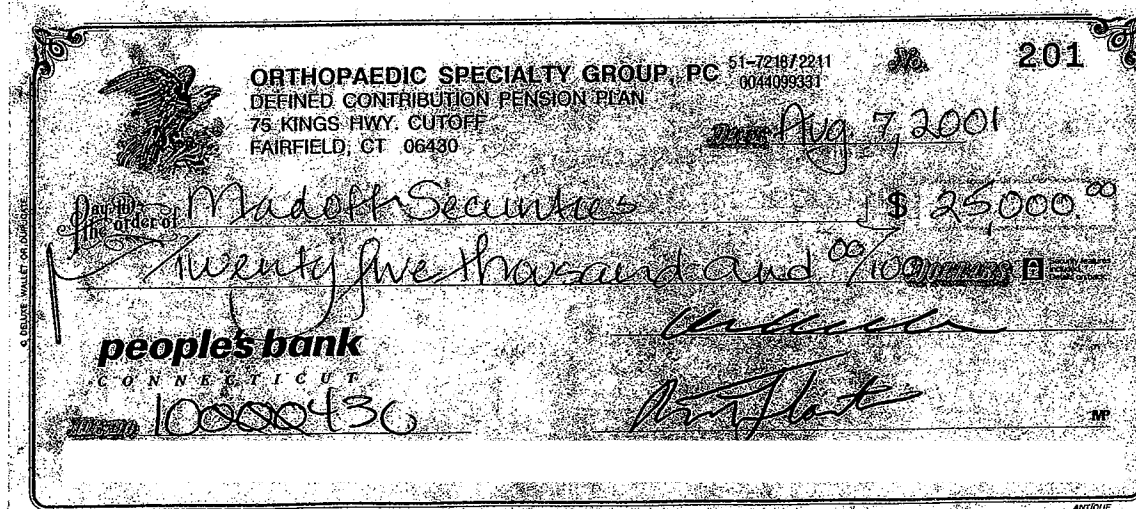
Enclosed please find our check for \$25,000 to be deposited in the account of Orthopaedic Specialty Group Defined Benefit Pension Plan. Our account number is 1-00004-3-0

Thank you for your prompt attention to this matter.

Sincerely,

Nancy A. Heske
Administrator

Robert A. Stanton
Trustee





BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
212 230-2424
P&S Dept. 212 230-2436
800 334-1343
Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

8/13/01

CHECK

25,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC 1-00004-3
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

M

STARTING EQUITY FOR CURRENT YEAR	10,075,356.71CR	
CAPITAL ADDITIONS	315,000.00CR	
CAPITAL WITHDRAWALS		
REALIZED P/L FOR CURRENT YEAR	2,281,078.89CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS	1,321,050.00-	
CURRENT CASH BALANCE	.26CR	
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	11,350,385.34	NET LONG
TOTAL EQUITY	11,350,385.60CR	

ANNUALIZED RETURN FOR CURRENT YEAR 12.56 %

PORTFOLIO MANAGEMENT REPORT AS OF 12/31/01

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC 1-00004-3
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

M

STARTING EQUITY FOR CURRENT YEAR	10,075,356.71CR	
CAPITAL ADDITIONS	435,000.00CR	
CAPITAL WITHDRAWALS		
REALIZED P/L FOR CURRENT YEAR	1,357,882.83CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS		
CURRENT CASH BALANCE	.54CR	
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	11,868,239.00	NET LONG
TOTAL EQUITY	11,868,239.54CR	

ANNUALIZED RETURN FOR CURRENT YEAR 13.20 %



ORTHOPAEDIC SPECIALTY GROUP, P.C.

75 Kings Highway Cutoff, Fairfield, CT 06430
Tel (203) 337-2600 Fax (203) 337-2666

Murray A. Morrison, MD, FACS
Joint Replacement

Herbert I. Hermele, MD, FACS
General Orthopaedics
Trauma

Robert V. Dawe, MD, FACS
Spinal Surgery
Pediatric Orthopaedics

Robert A. Stanton, MD, FACS
Arthroscopic Surgery
Sports Medicine

David F. Bindelglass, MD, FACS
Joint Replacement

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Henry A. Backe, Jr., MD
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Trauma Reconstructive Surgery

Mark Blechner, MD
Spinal Surgery

William G. Cimino, MD
Foot & Ankle Surgery
Dance Medicine

Edward P. McCreery, MD
1917 - 1998

Kathy DeLucia, PA-C

Nicole N. Lay, PA-C

Robert Nixon, PA-C

Denise Ripley, PA-C

Amy Haydon-Ryan, PA-C

October 22, 2001

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

Enclosed please find our check for \$120,000 to be deposited in the account of Orthopaedic Specialty Group Defined Benefit Pension Plan. Our account number is 1-00004-3-0

Thank you for your prompt attention to this matter.

Sincerely,

Nancy A. Heske
Administrator

Robert A. Stanton
Trustee

Nancy A. Heske
Administrator

2119 Post Road
Fairfield, CT 06430
Tel (203) 337-2600

2900 Main Street
Stratford, CT 06614
Tel (203) 377-5108
Fax (203) 378-6077

555 Bridgeport Avenue
Shelton, CT 06484
Tel (203) 944-0042
Fax (203) 944-5428

	ORTHOPAEDIC SPECIALTY GROUP, PC DEFINED CONTRIBUTION PENSION PLAN 75 KINGS HWY. CUTOFF FAIRFIELD, CT 06430	51-7218/2211 0044099331	207
Pay to the order of <u>Madoff Securities</u>		Oct. 22, 2001	
<u>One hundred twenty thousand</u>		\$ 120,000.00	
people's bank CONNECTICUT			



BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022

212 230-2424
P&S Dept. 212 230-2436
800 334-1343
Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

10/30/01

CHECK

120,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC 1-00004-3
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

M

STARTING EQUITY FOR CURRENT YEAR	11,868,239.54CR
CAPITAL ADDITIONS	
CAPITAL WITHDRAWALS	
REALIZED P/L FOR CURRENT YEAR	324,761.28-
UNREALIZED P/L ON OPEN SECURITY POSITIONS	512,703.24CR
CURRENT CASH BALANCE	.58CR
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	12,056,180.92 NET LONG
TOTAL EQUITY	12,056,181.50CR
ANNUALIZED RETURN FOR CURRENT YEAR	6.42 %

PORTFOLIO MANAGEMENT REPORT AS OF 6/30/02

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC 1-00004-3
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

M

STARTING EQUITY FOR CURRENT YEAR	11,868,239.54CR
CAPITAL ADDITIONS	120,000.00CR
CAPITAL WITHDRAWALS	
REALIZED P/L FOR CURRENT YEAR	686,487.86CR
UNREALIZED P/L ON OPEN SECURITY POSITIONS	42,901.96CR
CURRENT CASH BALANCE	.56CR
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	12,717,628.80 NET LONG
TOTAL EQUITY	12,717,629.36CR
ANNUALIZED RETURN FOR CURRENT YEAR	12.33 %



ORTHOPAEDIC SPECIALTY GROUP, P.C.
Comprehensive Musculoskeletal Care

75 Kings Highway Cutoff, Fairfield, CT 06430
Tel (203) 337-2600 Fax (203) 337-2666
www.orthopaedicspecialty.com

Murray A. Morrison, MD, FACS
Joint Replacement

Herbert I. Hermele, MD, FACS
General Orthopaedics
Trauma

Robert V. Dawe, MD, FACS
Spinal Surgery
Pediatric Orthopaedics

Robert A. Stanton, MD, FACS
Arthroscopic Surgery
Sports Medicine

David F. Bindelglass, MD, FACS
Joint Replacement

Dante A. Brittis, MD
Shoulder Surgery
Sports Medicine
Knee Surgery

Henry A. Backe, Jr., MD
Joint Replacement
Hand Surgery

Rolf H. Langeland, MD
Sports Medicine
Shoulder Surgery
Trauma Reconstructive Surgery

Mark Blechner, MD
Spinal Surgery

William G. Cimino, MD
Foot & Ankle Surgery
Dance Medicine

Edward P. McCreery, MD
1917 - 1998

Kathy DeLucia, PA-C

Robert Nixon, PA-C

Denise Ripley, PA-C

Nancy A. Heske
Administrator

2909 Main Street
Stratford, CT 06614
Tel (203) 377-5108
Fax (203) 378-6077

555 Bridgeport Avenue
Shelton, CT 06484
Tel (203) 944-0042
Fax (203) 944-5428

April 5, 2002

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

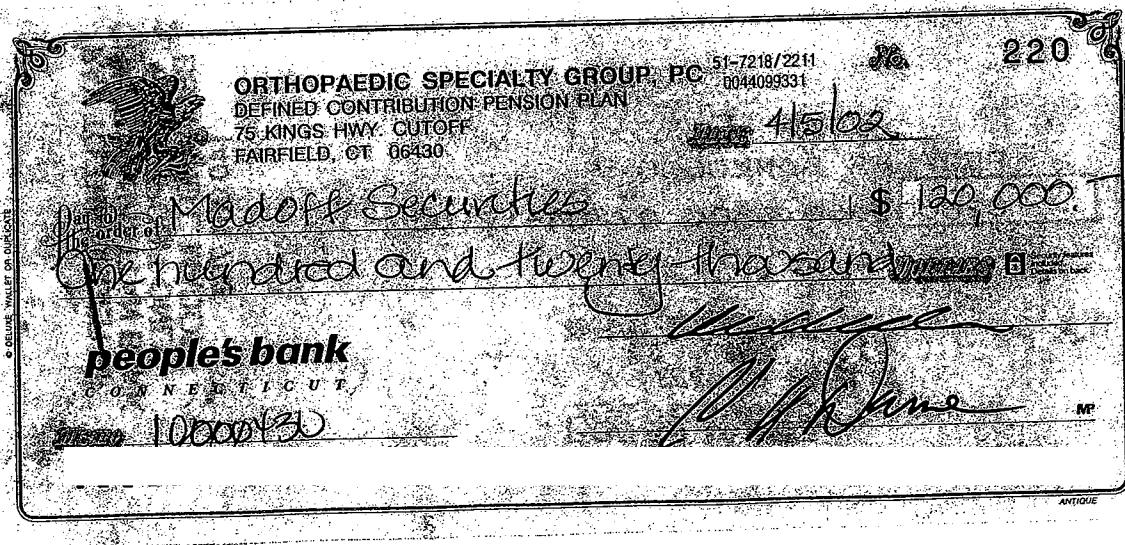
Enclosed please find our check for \$120,000 to be deposited in the account of Orthopaedic Specialty Group Defined Benefit Pension Plan. Our account number is 1-00004-3-0

Thank you for your prompt attention to this matter.

Sincerely,

Nancy A. Heske
Director of Finance

Herbert I. Hermele
Trustee





BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
212 230-2424
P&S Dept. 212 230-2436
800 334-1343
Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

4/11/02

CHECK

120,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

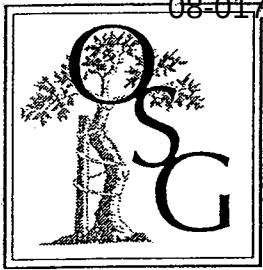
ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

ORTHOPAEDIC SPECIALTY GROUP, P.C.*Comprehensive Musculoskeletal Care*

75 Kings Highway Cutoff, Fairfield, CT 06430

Tel (203) 337-2600 Fax (203) 337-2666

www.orthopaedicspecialty.com



Murray A. Morrison, MD, FACS
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Physical Medicine
Pain Management

Edward P. McCreery, MD
1917 - 1998

Kathy DeLucia, PA-C

Amy Haydon-Ryan, PA-C

Denise Ripley, PA-C

Fiore Soviero, PA-C

Steve P. Fiore, FACMP
Chief Executive Officer

2909 Main Street
Stratford, CT 06614
Tel (203) 377-5108
Fax (203) 378-6077

555 Bridgeport Avenue
Shelton, CT 06484
Tel (203) 944-0042
Fax (203) 944-5428

July 3, 2002

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

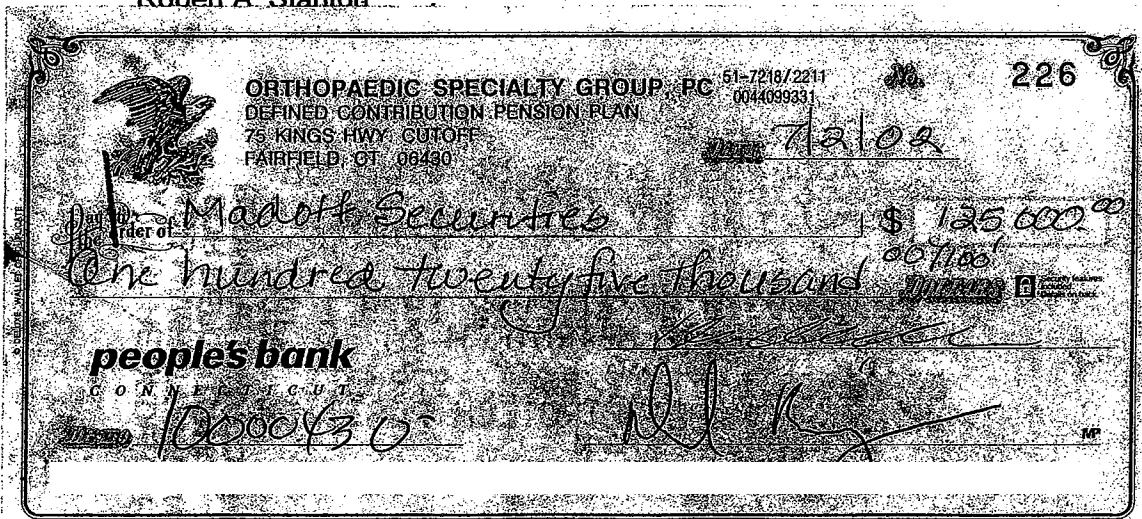
Enclosed please find our check for \$125,000 to be deposited in the
account of Orthopaedic Specialty Group Defined Benefit Pension Plan.
Our account number is 1-00004-3-0

Thank you for your prompt attention to this matter.

Sincerely,

Nancy A. Heske
Nancy A. Heske
Administrator

Robert A. Stanton
Robert A. Stanton





BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
212 230-2424
P&S Dept. 212 230-2436
800 334-1343
Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

7/11/02

CHECK

125,000.00

CLIENT'S ACCOUNT NUMBER

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

1-00004-3



ORTHOPAEDIC SPECIALTY GROUP, P.C.
Comprehensive Musculoskeletal Care

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Fiore Soviero, PA-C

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Tel (203) 377-5108
Fax (203) 378-6077

555 Bridgeport Avenue
Shelton, CT 06484
Tel (203) 944-0042
Fax (203) 944-5428

September 4, 2002


Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022


Dear Jodi:

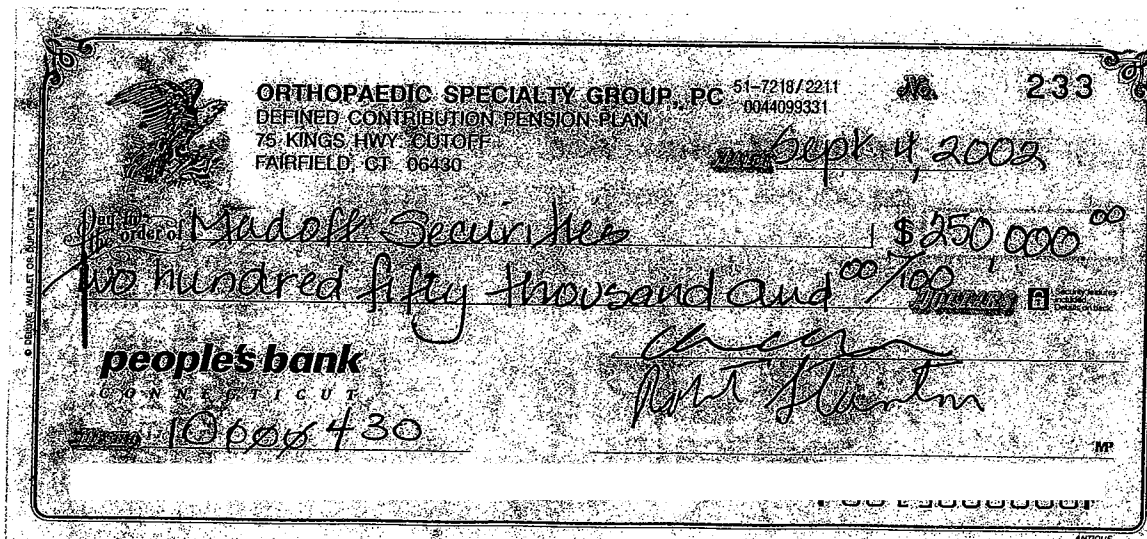
Enclosed please find our check for \$250,000 to be deposited in the account of Orthopaedic Specialty Group Defined Benefit Pension Plan. Our account number is 1-00004-3-0

Thank you for your prompt attention to this matter.

Sincerely,


Nancy A. Heske
Director of Finance


Robert A. Stanton
Trustee





BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
212 230-2424
P&S Dept. 212 230-2436
800 334-1343
Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

9/06/02

CHECK

250,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC 1-00004-3
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

M

STARTING EQUITY FOR CURRENT YEAR	11,868,239.54CR	
CAPITAL ADDITIONS	495,000.00CR	
CAPITAL WITHDRAWALS		
REALIZED P/L FOR CURRENT YEAR	1,272,556.10CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS	25,556.00CR	
CURRENT CASH BALANCE	.64CR	
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	13,661,351.00	NET LONG
TOTAL EQUITY	13,661,351.64CR	

ANNUALIZED RETURN FOR CURRENT YEAR 14.45 %

PORTFOLIO MANAGEMENT REPORT AS OF 12/31/02

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC 1-00004-3
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

M

STARTING EQUITY FOR CURRENT YEAR	11,868,239.54CR	
CAPITAL ADDITIONS	495,000.00CR	
CAPITAL WITHDRAWALS		
REALIZED P/L FOR CURRENT YEAR	1,466,081.53CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS	.57CR	
CURRENT CASH BALANCE	13,829,320.50	NET LONG
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	13,829,321.07CR	
TOTAL EQUITY		

ANNUALIZED RETURN FOR CURRENT YEAR 12.12 %



ORTHOPAEDIC SPECIALTY GROUP, P.C.
Comprehensive Musculoskeletal Care

75 Kings Highway Cutoff, Fairfield, CT 06430
Tel (203) 337-2600 Fax (203) 337-2666
www.orthopaedicspecialty.com

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Herbert I. Hemele, MD, FACS
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Denise Ripley, PA-C

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Fax (203) 378-6077

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Shelton, CT 06484
Tel (203) 944-0042
Fax (203) 944-5428

March 11, 2003

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

Enclosed please find our check for \$300,000 to be deposited in the
account of Orthopaedic Specialty Group Defined Benefit Pension Plan.
Our account number is 1-00004-3-0

Thank you for your prompt attention to this matter.

Sincerely,

Nancy A. Heske
Director of Finance

Robert A. Stanton
Trustee

		51-7218/2211 0044099331	246
ORTHOPAEDIC SPECIALTY GROUP, PC DEFINED CONTRIBUTION PENSION PLAN 75 KINGS HWY. CUTOFF FAIRFIELD, CT 06430			
Pay to the order of <u>Madoff Securities</u>		3/12/03	
Three hundred thousand and 00/100		\$ 300,000.00	
CONNECTICUT		MP	
⑆ 221172186⑆ 004 4099331⑆ 0246			



BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 1002
212 230-242
P&S Dept. 212 230-243
800 334-134
Fax 212 838-406

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

3/14/03

CHECK

300,000.00

CLIENT'S ACCOUNT NUMBER

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

1-00004-3

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC 1-00004-3
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

M

STARTING EQUITY FOR CURRENT YEAR	13,829,321.07CR	
CAPITAL ADDITIONS	300,000.00CR	
CAPITAL WITHDRAWALS		
REALIZED P/L FOR CURRENT YEAR	322,794.11CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS	5,057.50CR	
CURRENT CASH BALANCE	.93CR	
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	14,457,171.75	NET LONG
TOTAL EQUITY	14,457,172.68CR	

ANNUALIZED RETURN FOR CURRENT YEAR 9.57 %

PORTFOLIO MANAGEMENT REPORT AS OF 6/30/03

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC 1-00004-3
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

M

STARTING EQUITY FOR CURRENT YEAR	13,829,321.07CR	
CAPITAL ADDITIONS	520,000.00CR	
CAPITAL WITHDRAWALS		
REALIZED P/L FOR CURRENT YEAR	743,277.59CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS	225.75CR	
CURRENT CASH BALANCE	.41CR	
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	15,092,824.00	NET LONG
TOTAL EQUITY	15,092,824.41CR	

ANNUALIZED RETURN FOR CURRENT YEAR 10.68 %



Customer Claim prt. 1 of 5 Pg 44 of 66
ORTHOPAEDIC SPECIALTY GROUP, P.C.
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June 4, 2003

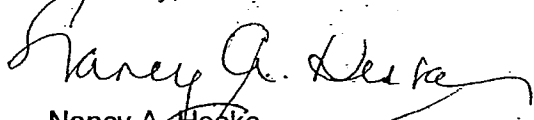
Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:



Enclosed please find our check for \$140,000 to be deposited in the
account of Orthopaedic Specialty Group Defined Benefit Pension Plan.
Our account number is 1-00004-3-0

Thank you for your prompt attention to this matter.

Sincerely,


Nancy A. Heske
Director of Finance

Robert A. Stanton
Trustee

	ORTHOPAEDIC SPECIALTY GROUP, PC DEFINED CONTRIBUTION PENSION PLAN 75 KINGS HWY. CUTOFF FAIRFIELD, CT 06430	51-7218/2211 0044099331	253
		June 4, 2003	
Pay to the order of <u>Madoff Securities</u>		\$ 140,000.00	
<u>One hundred forty thousand and 00/100</u>			
people's bank CONNECTICUT		<u>Murray A. Morrison</u> <u>Robert A. Stanton</u>	



BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
212 230-2424
P&S Dept. 212 230-2436
800 334-1343
Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

6/06/03

CHECK

140,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

**ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN**

**75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430**



ORTHOPAEDIC SPECIALTY GROUP, P.C.
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Fiore Soviero, PA-C
Rosanne Washington, PA-C

Steve P. Fiore, FACMPE
Chief Executive Officer

2909 Main Street

June 23, 2003

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

Enclosed please find our check for \$80,000 to be deposited in the account of Orthopaedic Specialty Group Defined Benefit Pension Plan. Our account number is 1-00004-3-0

Thank you for your prompt attention to this matter.

Sincerely,

Nancy A. Heske
Director of Finance

Robert A. Stanton
Trustee



BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022

212 230-2424

P&S Dept. 212 230-2436

800 334-1343

Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

6/26/03

CHECK

80,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430



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Shelton, CT 06484
Tel (203) 944-0042
Fax (203) 944-5428

August 13, 2003

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

Enclosed please find our check for \$80,000 to be deposited in the
account of Orthopaedic Specialty Group Defined Benefit Pension Plan.
Our account number is 1-00004-3-0

Thank you for your prompt attention to this matter.

Sincerely,

Nancy A. Heske
Director of Finance

Robert A. Stanton
Trustee

	ORTHOPAEDIC SPECIALTY GROUP, PC DEFINED CONTRIBUTION PENSION PLAN 75 KINGS HWY. CUTOFF FAIRFIELD, CT 06430	51-7218/2211 0044099331	267
Pay to the order of <u>Madoff Securities</u>		8/13/03	
Eighty thousand and 00/100		\$80,000.00	
people's bank CONNECTICUT			
		MP	



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INVESTMENT SECURITIES LLC
New York ☐ London

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New York, NY 10022
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Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

8/19/03

CHECK

80,000.00

CLIENT'S ACCOUNT NUMBER

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

1-00004-3

M

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

1-00004-3

M

STARTING EQUITY FOR CURRENT YEAR	13,829,321.07CR	
CAPITAL ADDITIONS	600,000.00CR	
CAPITAL WITHDRAWALS		
REALIZED P/L FOR CURRENT YEAR	1,290,463.88CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS	3,364.75CR	
CURRENT CASH BALANCE	.95CR	
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	15,723,148.75	NET LONG
TOTAL EQUITY	15,723,149.70CR	
ANNUALIZED RETURN FOR CURRENT YEAR	12.22 %	

PORTFOLIO MANAGEMENT REPORT AS OF 12/31/03

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

1-00004-3

M

STARTING EQUITY FOR CURRENT YEAR	13,829,321.07CR	
CAPITAL ADDITIONS	1,150,000.00CR	
CAPITAL WITHDRAWALS		
REALIZED P/L FOR CURRENT YEAR	1,524,225.91CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS	.48CR	
CURRENT CASH BALANCE		
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	16,503,546.50	NET LONG
TOTAL EQUITY	16,503,546.98CR	

ANNUALIZED RETURN FOR CURRENT YEAR 10.69 %



ORTHOPAEDIC SPECIALTY GROUP, P.C.

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Pediatric Orthopaedics

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Rosanne Washington, PA-C

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Fax (203) 378-6077

555 Bridgeport Avenue
Shelton, CT 06484
Tel (203) 944-0042
Fax (203) 944-5428

November 5, 2003

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

Enclosed please find our check for \$160,000 to be deposited in the account of Orthopaedic Specialty Group Defined Benefit Pension Plan. Our account number is 1-00004-3-0


Thank you for your prompt attention to this matter.

Sincerely,

Nancy A. Heske

Nancy A. Heske
Director of Finance

Robert A. Stanton
Robert A. Stanton
Trustee

	ORTHOPAEDIC SPECIALTY GROUP, PC DEFINED CONTRIBUTION PENSION PLAN 75 KINGS HWY. CUTOFF FAIRFIELD, CT 06430	51-7218/2211 0044099331	275
	DATE <u>Nov 5, 2003</u>		
Pay to the order of <u>Madoff Securities</u>		<u>\$ 160,000.00</u>	
<u>One hundred sixty thousand and 00/100</u>		<u>00/100</u>	
people's bank CONNECTICUT		<u>Murray A. Morrison</u> <u>for Stanton</u>	



BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
212 230-2424
P&S Dept. 212 230-2436
800 334-1343
Fax 212 838-4061

WE HAVE THIS DAY CREDITED YOUR
ACCOUNT WITH THE FOLLOWING:

11/10/03

CHECK

160,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

ORTHOPAEDIC SPECIALTY GROUP, P.C.*Comprehensive Musculoskeletal Care*

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555 Bridgeport Avenue
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Fax (203) 944-5428

November 10, 2003

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

Enclosed please find our check for \$70,000 to be deposited in the
account of Orthopaedic Specialty Group Defined Benefit Pension Plan.
Our account number is 1-00004-3-0

Thank you for your prompt attention to this matter.

Sincerely,

Nancy A. Heske
Director of Finance

Robert A. Stanton
Trustee

	ORTHOPAEDIC SPECIALTY GROUP, PC DEFINED CONTRIBUTION PENSION PLAN 75 KINGS HWY, CUTOFF FAIRFIELD, CT 06430	51-7218/2211 0044099331	276
	DATE 11/10/03		
Pay to the order of <u>Madoff Securities</u>		\$ 70,000.00	
<u>Seventy thousand and 00/100</u>			



BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
212 230-2424
P&S Dept. 212 230-2436
800 334-1343
Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

11/17/03

CHECK

70,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430



ORTHOPAEDIC SPECIALTY GROUP, P.C.
Comprehensive Musculoskeletal Care

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Denise Ripley, PA-C

Fiore Soviero, PA-C

Rosanne Washington,

Steve P. Fiore, FACMP
Chief Executive Officer

December 19, 2003

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

Enclosed please find our check for \$320,000 to be deposited in the account of Orthopaedic Specialty Group Defined Benefit Pension Plan. Our account number is 1-00004-3-0.

Thank you for your prompt attention to this matter.

Sincerely,

Nancy A. Heske
Director of Finance

Robert A. Stanton
Trustee

2909 Main Street
Stratford, CT 06614
Tel (203) 377-5108
Fax (203) 378-6077

555 Bridgeport Ave
Shelton, CT 06484
Tel (203) 944-0042
Fax (203) 944-5428

	ORTHOPAEDIC SPECIALTY GROUP, PC	51-7218/2211	279
	DEFINED CONTRIBUTION PENSION PLAN	0044099331	
	75 KINGS HWY. CUTOFF FAIRFIELD, CT 06430	<u>DATE</u> 12/19/03	
Pay to the order of	Madoff Securities	\$ 320,000.00	
	Three hundred and twenty thousand 00/100		
people's bank CONNECTICUT			



BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

885 Third Avenue
New York, NY 10022
212 230-2424
P&S Dept. 212 230-2436
800 334-1343
Fax 212 838-4061

12/26/03

CHECK

320,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430



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Shelton, CT 06484
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Fax (203) 944-5428

April 13, 2004

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

Enclosed please find our check for \$200,000 to be deposited in the account of Orthopaedic Specialty Group Defined Benefit Pension Plan. Our account number is 1-00004-3-0.

Thank you for your prompt attention to this matter.

Sincerely,

Nancy A. Heske
Director of Finance

Robert A. Stanton
Trustee

ORTHOPAEDIC SPECIALTY GROUP, PC 51-7218/2211 300
DEFINED CONTRIBUTION PENSION PLAN 0044099331
75 KINGS HWY. CUTOFF
FAIRFIELD, CT 06430

APR 13, 2004

Pay to the order of Madoff Securities
Two hundred thousand and 00/100 \$200,000.00

people's bank
CONNECTICUT

Robert A. Stanton



BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
212 230-2424
P&S Dept. 212 230-2436
800 334-1343
Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

4/16/04

CHECK

200,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430



ORTHOPAEDIC SPECIALTY GROUP, P.C.
Comprehensive Musculoskeletal Care

75 Kings Highway Cutoff, Fairfield, CT 06824
Tel (203) 337-2600 Fax (203) 337-2666
www.osgpc.com

Murray A. Morrison, MD, FACS
Joint Replacement

Herbert I. Hermele, MD, FACS
General Orthopaedics

Robert V. Dawe, MD, FACS
Spinal Surgery
Pediatric Orthopaedics

Robert A. Stanton, MD, FACS
Arthroscopic Surgery
Sports Medicine

David F. Bindelglass, MD, FACS
Joint Replacement

Dante A. Brittis, MD
Shoulder Surgery
Sports Medicine
Knee Surgery

Henry A. Backe, Jr., MD
Joint Replacement
Hand Surgery

Rolf H. Langeland, MD
Sports Medicine
Shoulder Surgery
Trauma Reconstructive Surgery

Mark H. Blechner, MD
Spinal Surgery

William G. Cimino, MD
Foot & Ankle Surgery
Dance Medicine

Patrick W. Kwok, MD
Sports/Arthroscopy
Shoulder & Elbow Surgery
Ligament Reconstruction

Michael F. Saffir, MD
Physical Medicine
Pain Management

Edward P. McCreery, MD
1917 - 1998

Kathy DeLucia, PA-C

Amy Haydon-Ryan, PA-C

Denise Ripley, PA-C

Fiore Soviero, PA-C

June 29, 2004

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

Enclosed please find our check for \$300,000 to be deposited
in the account of Orthopaedic Specialty Group Defined
Benefit Pension Plan. Our account number is 1-00004-3-0.

Thank you for your prompt attention to this matter.

Sincerely,

Nancy A. Heske
Director of Finance

ORTHOPAEDIC SPECIALTY GROUP, PC 51-7218/2211
DEFINED CONTRIBUTION PENSION PLAN 0044099331
75 KINGS HWY CUTOFF
FAIRFIELD, CT 06430

313

6/28/04

Pay to the order of Madoff Securities

\$300,000.00

Three hundred thousand and 00/100

people's bank
CONNECTICUT



BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
212 230-2424
P&S Dept. 212 230-2436
800 334-1343
Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

7/06/04

CHECK

300,000.00

CLIENT'S ACCOUNT NUMBER

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

1-00004-3



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Denise Ripley, PA-C

Fiore Soviero, PA-C

Heidi Boerman, PA-C

Steve P. Fiore, FACMPE
Chief Executive Officer

2909 Main Street
Stratford, CT 06614
Tel (203) 377-5108
Fax (203) 378-6077

555 Bridgeport Avenue
Shelton, CT 06484
Tel (203) 944-0042
Fax (203) 944-5428

September 13, 2004

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

Enclosed please find our check for \$125,000 to be deposited
in the account of Orthopaedic Specialty Group Defined
Benefit Pension Plan. Our account number is 1-00004-3-0.

Thank you for your prompt attention to this matter.

Sincerely,

Nancy A. Heske
Director of Finance

Robert A. Stanton
Trustee

CK# 324
9/13/04
125,000



BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
212 230-2424
P&S Dept. 212 230-2436
800 334-1343
Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

9/20/04

CHECK

125,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430



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New York, NY 10022
212 230-2424
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800 334-1343
Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

3/17/05

CHECK

225,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

ORTHOPAEDIC SPECIALTY GRP PC
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC 1-00004-3
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

M

STARTING EQUITY FOR CURRENT YEAR	18,923,470.01CR	
CAPITAL ADDITIONS	225,000.00CR	
CAPITAL WITHDRAWALS		
REALIZED P/L FOR CURRENT YEAR	386,828.79CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS	20,120.75CR	
CURRENT CASH BALANCE	.05CR	
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	19,555,419.50	NET LONG
TOTAL EQUITY	19,555,419.55CR	

ANNUALIZED RETURN FOR CURRENT YEAR 8.70 %

PORTFOLIO MANAGEMENT REPORT AS OF 6/30/05

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

ORTHOPAEDIC SPECIALTY GRP PC 1-00004-3
DEFINED CONTRIBUTION PENSION
PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430

M

STARTING EQUITY FOR CURRENT YEAR	18,923,470.01CR	
CAPITAL ADDITIONS	550,000.00CR	
CAPITAL WITHDRAWALS		
REALIZED P/L FOR CURRENT YEAR	843,213.90CR	
UNREALIZED P/L ON OPEN SECURITY POSITIONS	5,534.25CR	
CURRENT CASH BALANCE	.16CR	
NET MARKET VALUE OF OPEN SECURITIES POSITIONS	20,322,218.00	NET LONG
TOTAL EQUITY	20,322,218.16CR	

ANNUALIZED RETURN FOR CURRENT YEAR 8.94 %



ORTHOPAEDIC SPECIALTY GROUP, P.C.

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Physical Medicine
Pain Management

Patrick W. Kwok, MD
Sports/Arthroscopy
Shoulder & Elbow Surgery
Ligament Reconstruction

Lawrence P. Kirschenbaum, MD
Director of Interventional
Pain Medicine

Joel W. Malin, MD
Joint Replacement

Perry A. Shear, MD
Neurological & Spine Surgery

Edward P. McCreery, MD
1917 - 1998

Kathy DeLucia, PA-C
Amy Haydon-Ryan, PA-C
Denise Ripley, PA-C
Fiore Soviero, PA-C
Melissa Pelton, PA-C
Ralph Capra, PA-C
Michael Ciscowski, PA-C

Steve P. Fiore, FACMPE
Chief Executive Officer

April 26, 2005

Ms. Jodi Crupi
Madoff Investment Securities
885 Third Avenue
New York, NY 10022

Dear Jodi:

Enclosed please find our check for \$100,000 to be deposited in the account of Orthopaedic Specialty Group Defined Benefit Pension Plan. Our account number is 1-00004-3-0.

Thank you for your prompt attention to this matter.

Sincerely,

Nancy A. Heske
Director of Finance

Robert A. Stanton
Trustee

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Fax (203) 378-6077

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Shelton, CT 06484
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Fax 212 838-4061

WE HAVE THIS DAY **CREDITED YOUR**
ACCOUNT WITH THE FOLLOWING:

4/29/05

CHECK

100,000.00

CLIENT'S ACCOUNT NUMBER

1-00004-3

ORTHOPAEDIC SPECIALTY GRP PC
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PLAN
75 KINGS HIGHWAY CUTOFF
FAIRFIELD CT 06430